

Superannuation Refunds

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Superannuation funds (which are referred to as 'supers' in Australia) were introduced by the Australian Government as a way of saving for retirement. Anyone working in Australia who earns more than **AUD\$450** per month will have 9% of their wages paid into a superannuation fund by their employer on their behalf.

Every year, temporary residents who have worked in Australia leave behind millions of dollars in super funds. Many of them don't know that they are entitled to receive their super benefits once they leave Australia. This payment is called a departing Australia superannuation payment (DASP).

HOW DO I CLAIM MY SUPER REFUND?

Taxback.com provides a streamlined way to apply for your superannuation refund. We can apply online so you receive your refund quickly and easily. Simply follow the steps outlined below :



First Name	Middle Name	
Surname	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/>	Date of Birth ____ / ____ / ____
Telephone	Mobile	
Email	Nationality	
Current address		
Last Address in Australia		
Approximate Date of Arrival in Australia ____ / ____ / ____	Approximate Date of Departure from Australia ____ / ____ / ____	
Tax File Number: _____	Visa Type	Visa expiry date ____ / ____ / ____
How many jobs did you hold in Australia?		
What were your total estimated earnings while in Australia?		
Have you applied for any income tax refunds from the Australian Tax Office before? Yes <input type="checkbox"/> No <input type="checkbox"/>		
If Yes, please enter year/years applied for:		
Have you worked in any other country? UK <input type="checkbox"/> Ireland <input type="checkbox"/> Other <input type="checkbox"/>	Have you applied for a tax refund from there? Yes <input type="checkbox"/> No <input type="checkbox"/>	

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POWER OF ATTORNEY AND DECLARATION OF REPRESENTATIVE

IMPORTANT – This is the legal document that you must sign in order to authorise us to proceed with your refund

Please only fill out the fields where you see the X indicated

Taxpayer: Name X _____

Tax File Number: X _____

only if known

hereby appoint the following representative as attorney- in fact:

Date of birth: X _____

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Level 2, 600 George street
Sydney, NSW, Australia

to act as the taxpayer's legal representative for the **Superannuation refund**.

Acts authorised: The representative is authorised to receive and inspect confidential tax information and to perform any and all acts that I can perform with respect to the tax types and periods described above.

This includes:

- A) requesting and receiving from my employer(s) the group certificate, superannuation details or TFN; and
- B) obtaining information from any superannuation fund of which I, the taxpayer, may be a member in relation to any benefit to which I may be entitled; and
- C) signing any agreements, consents or other documents (including superannuation claim forms) required to refund any overpaid taxes or facilitate the payment of any superannuation benefits; and
- D) requesting my tax assessment prior to the end of the financial year and arranging the refund to be sent to the bank account or the postal address of my representative.

I agree to and accept the terms and conditions of service as written online at www.taxback.com and to any changes in the terms and conditions which taxback.com may effect from time to time, and to the fees of the agent which represents the services I have requested and which are provided by taxback.com and/or its affiliate companies.

I understand that once my refund is processed, I will be contacted by the Agent with regard to payment options for receiving my refund and will be able to provide my bank details.

I declare that the information provided is true and correct.

TAXPAYER

Signature: X _____

Date: X _____

DAY / MONTH / YEAR

Print name: X _____

For taxback.com use

I declare that:

1. I have prepared this superannuation refund application in accordance with the information supplied by the individual
2. I have received a declaration made by the individual that the information provided to me for the preparation of this document is true and correct; and
3. I am authorised by the individual to give the information in this document to the Commissioner.

taxback.com ACCOUNTANT:

Signature: _____

Date: _____

DAY / MONTH / YEAR

Print name: _____

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CUSTOMER AGREEMENT

The terms and conditions below refer to the taxback.com tax returns and refund services. Please read these points in full and ensure you understand them before signing.

I confirm that:

1. I understand that taxback.com is a trading name for the services of Taxback Inc., Chicago, USA, and hereby contract with Taxback Inc. to carry out the services described herewith.
2. I understand that Taxback Inc will utilise to parent company Taxback and its subsidiary and affiliate companies, including Taxback PTY Ltd, provide local market tax office co-ordination and support where necessary and that the contract remains with Taxback Inc for the duration of the service.
3. I have signed the necessary power of attorney(s) to authorise Taxback Inc, and / or its subsidiary undertakings trading as taxback.com and referred to hereafter as the Agent, to prepare this tax return and represent me before the Australian Tax Office (ATO).
4. I have not filed and will not file for a Superannuation refund for the Australian tax year I have authorised taxback.com to apply for and will not authorise any other party to do so on my behalf.
5. I authorise the Agent to receive all correspondence from the ATO and / or Superannuation funds on my behalf.
6. I agree to and accept the terms and conditions of service as written online at www.taxback.com and to any changes in the terms and conditions which Taxback Inc may effect from time to time, and to the fees of the agent which represents the services I have requested and which are provided by Taxback Inc and/or its affiliate companies.
7. I understand that information collected in writing and/or verbally for Australian tax return and superannuation filing services can and may be used for internal auditing purposes by taxback.com and provided to the Australian Tax Office (ATO) for external auditing purposes, subject to relevant data protection legislation.
8. I confirm that I have given the Agent all information needed and available to me and agree to co-operate and provide additional information as required at any stage of the tax refund process.
9. I understand that taxback.com will submit my application to the relevant tax office as soon as I have been informed of the refund amount and have sent all necessary documentation. Should I wish to cancel my application, I will contact taxback.com immediately. I understand that while taxback.com will make every effort to recall my application, this may not be possible.
10. I commit to updating the Agent of any changes in my contact details.
11. I commit to the terms of this agreement with the Agent in Australia, under Australian law.

Signature ✓	TFN ✓
Name in print ✓	

The more information you can provide, the quicker you will receive your refund. Visit www.taxback.com for further details about our services.