

AUSTRALIAN Superannuation Refunds

taxback.com

TAXBACK.COM PROVIDES A STREAMLINED WAY TO APPLY FOR YOUR SUPERANNUATION REFUND.

We can apply online so you receive your refund quickly and easily. Simply follow the steps outlined below:



Fill out the short form below and don't forget to sign the PoA and Customer Agreement



Scan or make a photo with your smart phone or camera and email it to:
super@taxback.com



Get your refund!

TELL US ABOUT YOU

First Name	Middle Name
Surname	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Date of Birth ____/____/____
Mobile	Home country phone
Email	Nationality
Current address	
Last Address in Australia	
What is the number of the passport/ID that you used while in Australia? _____	
Approximate Date of Arrival in Australia ____/____/____	Approximate Date of Departure from Australia ____/____/____
Visa Type	
Visa expiry date ____/____/____	Tax File Number:
How did you hear about us?	

EMPLOYMENT INFORMATION

How many employers did you have in Australia?

If you had more than two employers please provide employment information on a separate sheet.

EMPLOYER 1

Company name	
Started ____/____/____	Finished ____/____/____
Name of Superannuation Fund	
Membership number:	Gross wages

EMPLOYER 2

Company name	
Started ____/____/____	Finished ____/____/____
Name of Superannuation Fund	
Membership number:	Gross wages

POWER OF ATTORNEY AND DECLARATION OF REPRESENTATIVE

IMPORTANT – This is the legal document that you must sign in order for us to proceed with your tax return. Please only fill out the fields where you see the indicated.

Taxpayer Name

Tax File Number (if known) Date of birth ____ / ____ / ____

hereby appoint the following representative as attorney-in-fact:
Taxback.com, Suite 3, Level 13, 222 Pitt St., Sydney, NSW 2000, Australia
 to act as the taxpayer's legal representative for the following matters:

We have indicated all possible tax years a tax refund is claimable for. Please cross out any that do not apply to your experience in Australia.

Type of Tax Refund	Tax years			
Income tax	1 st July 2016 – 30 th June 2017 <input checked="" type="checkbox"/>	1 st July 2015 – 30 th June 2016 <input checked="" type="checkbox"/>	1 st July 2014 – 30 th June 2015 <input checked="" type="checkbox"/>	1 st July 2013 – 30 th June 2014 <input checked="" type="checkbox"/>
	1 st July 2012 – 30 th June 2013 <input checked="" type="checkbox"/>	1 st July 2011 – 30 th June 2012 <input checked="" type="checkbox"/>	1 st July 2010 – 30 th June 2011 <input checked="" type="checkbox"/>	1 st July 2009 – 30 th June 2010 <input checked="" type="checkbox"/>
	Other			
Superannuation	<input checked="" type="checkbox"/>			

Acts authorised:

The representative is authorised to receive and inspect confidential tax information and to perform any and all acts that I can perform with respect to the tax types and periods described above.

This includes:

- A) requesting and receiving from my employer(s) the group certificate, superannuation details or TFN; and
- B) obtaining information from any superannuation fund of which I, the taxpayer, may be a member in relation to any benefit to which I may be entitled; and
- C) signing any agreements, consents or other documents (including superannuation claim forms) required to refund any overpaid taxes or facilitate the payment of any superannuation benefits; and
- D) requesting my tax assessment prior to the end of the financial year and arranging the refund to be sent to the bank account of my representative.

I agree to and accept the terms and conditions of service as written online at www.taxback.com and to any changes in the terms and conditions which Taxback may effect from time to time, and to the fees of the agent which represents the services I have requested and which are provided by Taxback.com and/or its affiliate companies.

I understand that once my refund is processed, I will be contacted by the Agent with regard to payment options for receiving my refund and will be able to provide my bank details.

I understand that this document will be used when filing my tax return and that it is valid for two years from the date of signing.

I declare that the information provided is true, correct and complete.

I declare that the information provided is true, correct and complete.
 I have read and understood the Ts & Cs at <http://www.taxback.com/termsandconditions>.

Taxpayer Signature Date ____ / ____ / ____

Print name

FOR TAXBACK.COM USE

I declare that:
 I have prepared this income tax return in accordance with the information supplied by the individual.
 I have received a declaration made by the individual that the information provided to me for the preparation of this document is true and correct; and
 I am authorised by the individual to give the information in this document to the Commissioner.

Accountant Signature Date ____ / ____ / ____

Print name

CUSTOMER AGREEMENT

The customer agreement forms the basis of the relationship between Taxback and you. It is an important document, please read the points in full and ensure you understand them, before signing.

I confirm that:

1. I understand that Taxback.com is a trading name for the services of Taxback Inc., Chicago, USA, and hereby contract with Taxback Inc. to carry out the services described herewith.
2. I understand that Taxback Inc will utilise its parent company Taxback and its subsidiary and affiliate companies, including Taxback PTY Ltd, provide local market tax office co-ordination and support where necessary and that the contract remains with Taxback Inc for the duration of the service.
3. I have signed the necessary power of attorneys to authorise Taxback. Inc, and / or its subsidiary undertakings trading as Taxback.com and referred to hereafter as the Agent, to prepare this tax return and represent me before the Australian Tax Office (ATO). I understand that this customer agreement covers Australian taxes only and I should seek separate advice on how this will impact my tax position in other jurisdictions.
4. I have not filed and will not file an income tax return or apply for an income tax refund for the Australian tax year I have authorised Taxback.com to apply for and will not authorise any other party to do so on my behalf.
5. I authorise the Agent to receive all correspondence from the ATO on my behalf.
6. I agree to and accept the terms and conditions of service as written online at www.taxback.com and to any changes in the terms and conditions which Taxback may affect from time to time, and to the fees of the agent which represents the services I have requested and which are provided by Taxback and/or its affiliate companies.
7. I understand that information collected in writing and/or verbally for Australian tax return and superannuation filing services can and may be used for internal auditing purposes by Taxback.com and provided to the Australian Tax Office (ATO) for external auditing purposes, subject to relevant data protection legislation.
8. I confirm that I have given the Agent all information needed and available to me and agree to co-operate and provide additional information as required at any stage of the tax refund process.
9. I understand that Taxback.com will submit my application to the relevant tax office as soon as I have been informed of the refund amount and have sent all necessary documentation. Should I wish to cancel my application, I will contact Taxback.com immediately. I understand that while Taxback.com will make every effort to recall my application, this may not be possible.
10. I commit to updating the Agent of any changes in my contact details.
11. I commit to the terms of this agreement with the Agent in Australia, under Australian law.

Signature ✓

TFN ✓

Name in print ✓

*The more information you can provide, the quicker you will receive your refund.
Visit www.taxback.com for further details about our services.*